



# PATIENT INFORMATION (ADULT)

## PATIENT INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Nickname: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Gender:  Male  Female

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP \_\_\_\_\_

Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Marital Status:  Married  Single  Divorced  Widowed  Other

Occupation \_\_\_\_\_

General Dentist \_\_\_\_\_ Phone: \_\_\_\_\_

Have you visited an orthodontist before?  YES  NO

If yes, for what reason? \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

Have we treated another family member?  YES Name: \_\_\_\_\_  NO

What are the main concerns that you would like orthodontics to accomplish? \_\_\_\_\_

## DENTAL INSURANCE INFORMATION

No Dental Insurance

### Primary Insurance

Name of Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Member ID or Social Security: \_\_\_\_\_ Group: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Relationship to Insurance holder:  Self  Parent  Child  Spouse  Other \_\_\_\_\_

### Secondary Insurance

Name of Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Member ID or Social Security: \_\_\_\_\_ Group: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Relationship to Insurance holder:  Self  Parent  Child  Spouse  Other \_\_\_\_\_

# DENTAL AND MEDICAL HISTORY

Are you currently under the care of a physician?  Yes  No If yes, for what reason? \_\_\_\_\_

Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_

History of major illness?  Yes  No If yes, please describe: \_\_\_\_\_

Any sensitivities/allergies?  Yes  No If yes, please list: \_\_\_\_\_

Currently taking medications?  Yes  No If yes, please list: \_\_\_\_\_

Has the patient ever been treated for any of the following medical concerns?

- |   |   |  |
|---|---|--|
| <input type="radio"/> Abdominal Bleeding  | <input type="radio"/> Diabetes                  | <input type="radio"/> Nervous Disorder   |
| <input type="radio"/> Arthritis           | <input type="radio"/> Epilepsy/Seizures/Falling | <input type="radio"/> Osteoporosis       |
| <input type="radio"/> Asthma              | <input type="radio"/> Heart Condition           | <input type="radio"/> Tuberculosis       |
| <input type="radio"/> Cancer/Chemotherapy | <input type="radio"/> High Blood Pressure       | <input type="radio"/> No Medical Concern |

Is the patient allergic to any of the following?

- |  |  |                                    |
|--|--|------------------------------------|
| <input type="radio"/> Aspirin            | <input type="radio"/> Latex              | <input type="radio"/> Other: _____ |
| <input type="radio"/> Codeine            | <input type="radio"/> Any Metal/Plastics | _____                              |
| <input type="radio"/> Dental Anesthetics | <input type="radio"/> Penicillin         | _____                              |
| <input type="radio"/> Erythromycin       | <input type="radio"/> Tetracycline       |                                    |

Do you require antibiotics before dental treatments?  Yes  No If yes, please explain: \_\_\_\_\_

Have the tonsils and/or adenoids been removed?  Yes  No

Have there been injuries to your mouth or chin?  Yes  No

Have you been informed of any missing or extra teeth?  Yes  No

Have you ever had pain/tenderness in the jaw joints? (TMJ/TMD)  Yes  No

Do/Did you have any of the following habits?

- |   |   |  |
|---|---|--|
| <input type="radio"/> Grinding Teeth          | <input type="radio"/> Speech Problems         | <input type="radio"/> Finger/Thumb Sucking |
| <input type="radio"/> Clenching               | <input type="radio"/> Tongue Thrusting        | Past or Present (Circle One)               |
| <input type="radio"/> Chronic Mouth Breathing | <input type="radio"/> Chewing/Eating Problems | <input type="radio"/> Sleep Apnea          |

*I understand that the information that I have provided is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform this office of any changes in my medical status.*

*I hereby authorize release of any information related to insurance claim(s). I consent to examination by the doctor and I authorize payment of any insurance benefits to the office.*

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date